

3. Non-consolidated Business Forecast : For the year ending December 31, 2021 (From January 1, 2021 to December 31, 2021)

(% indicates changes from the previous corresponding period)

	Net Sales		Operating profit		Ordinary profit		Profit		Profit per Share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Year Ending December 31, 2021	4,500	11.9	472	5.9	510	4.4	337	0.7	56.55

(Note) Revision to the business forecast that has disclosed lastly: No

4. Others

(1) Simplified accounting methods and special accounting methods for preparation of the quarterly financial statements: None

(2) Changes in accounting policies and accounting-based estimates, and restatements

① Changes in accounting policies due to revisions in accounting standards, others: None

② Changes in accounting policies other than ① above: None

③ Changes in accounting estimates: None

④ Restatement: None

(3) Number of outstanding shares (Common share)

① Number of outstanding shares (Treasury share included)	September 30,2021	5,968,300shares
	December 31,2020	5,959,500shares
② Number of treasury share	September 30,2021	357shares
	December 31,2020	357shares
③ Average number of outstanding shares during the period	September 30,2021	5,963,881shares
	September 30,2020	5,959,207shares

※This financial summary is not subject to audit conducted by certified public accountants or an audit corporation.

※Explanation for appropriate use of financial forecasts and other special notes

The forecasts given in this document are based on the current available information in the company and certain reasonable assumptions to the company. And we don't commit to achieve these forecasting numbers.

Actual results may differ from these forecasts by a variety of reasons.

Quarterly Non-consolidated Balance Sheets

	(Thousands of yen)	
	As of December 31, 2020	As of September 30, 2021
	Amount	Amount
Assets		
Current assets		
Cash and deposits	2,819,660	2,375,356
Notes and accounts receivables-trade	587,823	614,919
Merchandise	277	170
Work in process	343,176	337,241
Supplies	679	717
Other	54,444	64,840
Total current assets	<u>3,806,061</u>	<u>3,393,245</u>
Non-current assets		
Property, plant and equipment		
Land	770,309	770,309
Other, net	311,162	304,906
Total property, plant and equipment	<u>1,081,471</u>	<u>1,075,215</u>
Intangible assets		
Investments and other assets	29,403	35,703
Investment property, net	623,581	579,468
Other	148,745	156,288
Total investments and other assets	<u>772,326</u>	<u>735,756</u>
Total non-current assets	<u>1,883,201</u>	<u>1,846,676</u>
Total assets	<u>5,689,263</u>	<u>5,239,921</u>
Liabilities		
Current liabilities		
Notes and accounts payables - trade	901,283	576,896
Short-term borrowings	1,150,000	850,000
Current portion of long-term borrowings	27,540	325,670
Income taxes payables	97,614	51,578
Provision for bonuses	-	61,500
Other	264,961	283,446
Total current liabilities	<u>2,441,399</u>	<u>2,149,091</u>
Non-current liabilities		
Long-term borrowings	520,265	201,480
Provision for retirement benefits	293,290	282,002
Provision for retirement benefits for directors	137,767	139,431
Other	37,142	30,096
Total non-current liabilities	<u>988,465</u>	<u>653,010</u>
Total liabilities	<u>3,429,865</u>	<u>2,802,102</u>
Net assets		
Shareholders' equity		
Share capital	424,250	429,486
Capital surplus	285,400	290,636
Retained earnings	1,550,041	1,717,990
Treasury shares	(293)	(293)
Total shareholders' equity	<u>2,259,398</u>	<u>2,437,819</u>
Total net assets	<u>2,259,398</u>	<u>2,437,819</u>
Total liabilities and net assets	<u>5,689,263</u>	<u>5,239,921</u>

Quarterly Non-consolidated Quarterly Statements of Income

	(Thousands of yen)	
	Nine Months Ended September 30,2020	Nine Months Ended September 30,2021
	Amount	Amount
Net sales	2,725,603	3,007,971
Cost of sales	1,937,259	2,027,233
Gross profit	788,343	980,738
Selling, general and administrative expenses	599,165	645,217
Operating profit	189,177	335,520
Non-operating income		
Interest income	99	101
Dividend income	41	41
Rental income	61,481	54,570
Other	687	1,370
Total non-operating income	62,308	56,084
Non-operating expenses		
Interest expenses	6,230	4,991
Rental expenses	24,198	23,616
Other	131	0
Total non-operating expenses	30,560	28,608
Ordinary profit	220,925	362,995
Extraordinary losses		
Loss on sale of non-current assets	-	8,674
Total extraordinary losses	-	8,674
Profit before income taxes	220,925	354,321
Income taxes – current	80,146	123,100
Income taxes – deferred	(9,347)	(8,238)
Total income taxes	70,798	114,862
Profit	150,127	239,458